

Core holdings	Ticker	YTD	Metal	Status	Country
Adriatic Metals	ASX:ADT	52%	Poly-metallic	Developer/Explorer	Bosnia & Serbia
Minera Alamos	CVE:MAI	127%	Gold	Developer	Mexico
Regulus Resources	CVE:REG	-22%	Copper	Adv Explorer	Peru
West African Resources	ASX:WAF	135%	Gold	Producer	Burkina Faso
Physical		28%	Gold		
		51%	Silver		
	avg	62%			

High Convictions	Ticker	YTD	Metal	Status	Country
Osino Resources	CVE:OSI	88%	Gold	Adv Explorer	Namibia
Orezone Resources	CVE:ORE	47%	Gold	Developer	Burkina Faso
Cartier Resources	CVE:ECR	63%	Gold	Adv Explorer	Canada
Roscan Resources	CVE:ROS	177%	Gold	Adv Explorer	Mali
Nexgen Energy	TSE:NXE	107%	Uranium	Developer	Canada
Fiore Gold	CVE:F	174%	Gold	Producer	US
Fireweed Zinc	CVE:FWZ	37%	Zinc	Adv Explorer	Canada
GoGold	TSE:GGD	210%	Silver-Gold	Producer/Ad Exp	Mexico
Integra Resources	CVE:ITR	63%	Gold-Silver	Developer	US
B2Gold	TSE:BTO	40%	Gold	Producer	Mali, Namibia and the Philippines
Chesser Resources	ASX:CHZ	229%	Gold	Explorer	Senegal
First Quantum	TSE:FM	67%	Copper	Producer	Multiple
Copper Mountain	TSE:CMMC	152%	Copper	Producer	Canada
	avg	112%			



Beer money: <http://paypal.me/petepandapayup>

Speculation - Team	Ticker	YTD	Metal	Status	Country
District Metals	CVE:DMX	345%	Poly-metallic	Explorer	Sweden
Benz Mining	CVE:BMZ	1383%	Gold	Adv Explorer	Canada
Taruga Gold	ASX:TAR	400%	Copper-Gold	Explorer	Australia
GR Silver	CVE:GRSL	267%	Silver	Explorer	Mexico
C3 Metals	CVE:CCCM	33%	Copper-Gold	Explorer	Peru
Pucara Gold	CVE:TORO	257%	Gold	Explorer	Peru
Montero	CVE:MON	740%	Gold	Explorer	Chili
	avg	489%			

A- list	Ticker	YTD	Metal	Status	Country
Wolfden Resources	CVE:WLF	117%	Poly-metallic	Adv Explorer	US
Sun Peak Metals	CVE:PEAK	-57%	Gold	Explorer	Ethiopia
Solaris Copper	CVE:SLS	277%	Copper	Explorer	Ecuador
Mako Mining	CVE:MKO	11%	Gold	Pre-producer	Nicaragua
Aya Gold&Silver	TSE:AYA	84%	Silver-Gold	Producer	Marocco
Galway Metals	CVE:GWM	262%	Gold	Adv Explorer	Canada
K92	TSE:KNT	151%	Gold	Producer	PNG
Maritime Resources	CVE:MAE	75%	Gold	Developer	Canada
Tietto Resources	ASX:TIE	29%	Gold	Developer	Côte d'Ivoire
Roxgold	TSE:ROXG	69%	Gold	Producer	Burkina Faso & Côte d'Ivoire
Mavericks Metals	TSE:MMX	2%	Gold	Royalty	Multiple
Marimaca	TSE:MARI	102%	Copper	Developer	Chili
Nomad Royalty	TSE:NSR	-15%	Gold-Silver	Royalty	Multiple
Kodiak Copper	CVE:KDK	250%	Copper-Gold	Explorer	Canada
Dore Copper	CVE:DCMC	-39%	Copper	Developer	Canada
Blackstone Minerals	ASX:BSX	138%	Nickel	Developer	Vietnam
Centaurus Metals	ASX:CTM	328%	Nickel	Developer	Brazil
Mincor Resources	ASX:MCR	69%	Nickel	Developer	Australia
Alphamin Resources	CVE:AFM	135%	Tin	Producer	DRC
Kuya Silver	CSE:KUYA	74%	Silver	Developer	Peru
Elysee Development	CVE:ELC	34%	Multiple	Equity holder	Multiple
	avg	100%			